



Case M-002

Freight Logistics Market Study
Information note

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Information note

Jersey is dependent on its freight logistics connections for the transportation of goods onto and off the island. All islanders benefit from regular and reliable services available at a fair price, or will feel the impact if this is not the case. The Jersey Competition Regulatory Authority (**the Authority**)’s 2022 Business Plan includes the completion of the market study into freight logistics as one of the priorities.¹

Since the formal start of the study in September 2021, the Authority, supported by Fisher Advisory, have among other things carried out:

- Data gathering and analysis;
- Interviews with key stakeholders;
- A site visit to see the port facilities first-hand; and
- Structured comparisons of the freight logistics market in similar jurisdictions.

The final product of this market study will be a report with policy recommendations for improving the functioning of the freight logistics market.

Given the importance of the study and the level of interest shown, the Authority has decided to introduce an additional step in the study process. This is to release and consult on the draft market study report.² This report will include draft findings and options for the recommendations. Securing stakeholder feedback on these will help increase the Authority’s understanding of the Freight Logistics market and ensure the recommendations are appropriate for Jersey.

Reflecting this, an overview of the updated publication plan is provided below.

Indicative timing	Milestone
February 2022	Publication of market study draft report and beginning of consultation period of six weeks
March/April 2022	Deadline for written submissions
June 2022	Publication of final report

If there are any queries on the market study, please e-mail info@jcra.je.

¹ All case documents are available at: <https://www.jcra.je/cases/2021/m-002-freight-logistics-market-study/>

² The draft report replaces the “Preliminary Findings” paper which was envisaged to be published in early 2022